

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wan Kei Group Holdings Limited (Incorporated in the Cayman Islands with limited liability)				
Date Submitted	01/03/2021				

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1718</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	<u>N/A</u> Description :		ion :	N/A	۱ <u>ــــــــــــــــــــــــــــــــــــ</u>
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedii	ng month			
Increase/(decrease	e)	_			
Balance at close o	f the mor	ith _			

3. Other Classes of Shares

Stock code :	N/A Description :		tion :	N/A	N
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	960,000,000	-				
Increase/ (decrease) during the month						
Balance at close of the month	960,000,000					

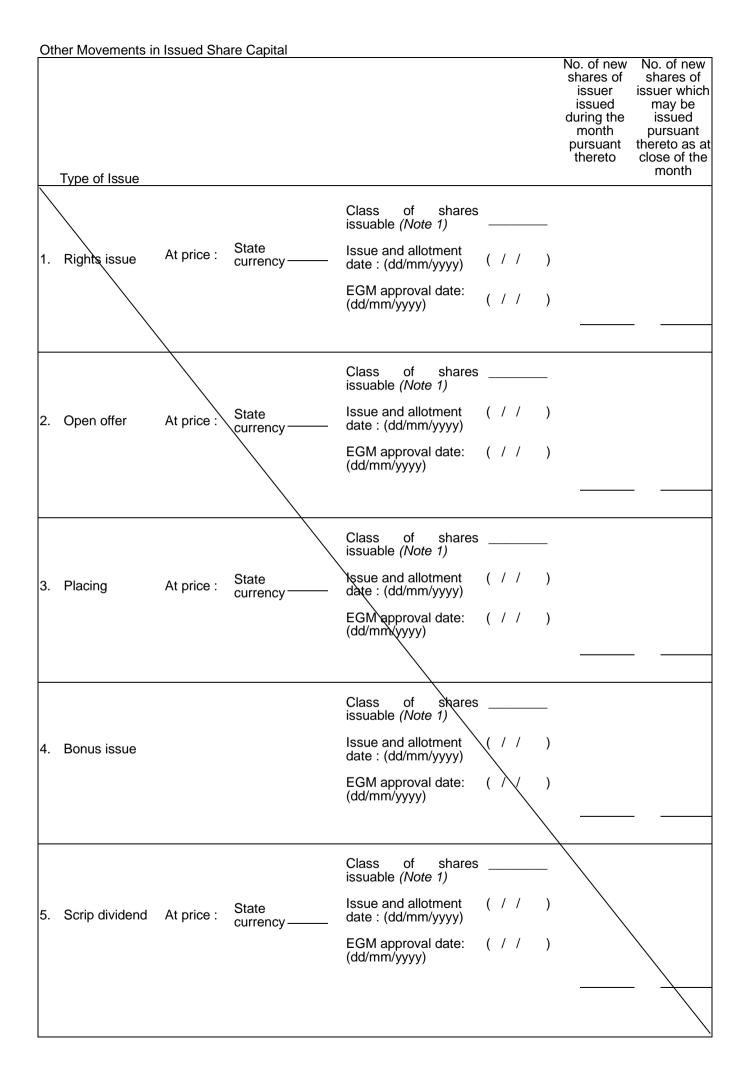
III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme	·				issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date	N	Novement duri	ng the month		-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>×</u>						
(Note 1)	\rightarrow					
	\sim					
2.						
		\sim				
shares						
(Note 1)			$- \checkmark$			
3.						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordina	• •		
			•	ice shares)		
			(C	ther class)		
Total funds raised d	uring the mor	nth from exerci	se			
of options (State cur	rrenčy)					
						`

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	, , , , , , , , , , , , , , , , , , ,					
	\backslash					
	\rightarrow					
(/ /) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	(
3.	(/ /					
		\sim				
			<u> </u>	·		
(/ /) Stock code (if listed)			\backslash			
Class of shares						
issuable (Note 1)			\backslash			
Subscription price				\backslash		
(if applicable))		\mathbf{i}		
(dd/mm/yyyy) 	(/ /)		\sim		
				\backslash		
				Ň	\backslash	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)		_				
Subscription price						
(if applicable)					·	\backslash
(dd/mm/yyyy)	(/ /)				\mathbf{i}
		Total	B. (Ordin	ary shares)		_ \
			(Prefere	nce shares)		\backslash
			(•			- \

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which	are to be L	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) <u>2.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	(/ /)		(Prefer	linary shares) ence shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes) Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



	Type of Issue								No. of new shares of issuer during the month pursuant thereto	sha issue ma is: pur there close	of new ares of er which ay be sued suant eto as at e of the onth
					Class of shares repurchased (Note 1)			_			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/	/)			
					EGM approval date: (dd/mm/yyyy)	(/	/)			
					Class of shares redeemed (Note 1)						
7.	Redemption of shares		\		Redemption date : (dd/mm/yyyy)	(/	/)			
					EGM approval date: (dd/mm/yyyy)	(/	/)			
					Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency —	`	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
					EGM approval date: (dd/mm/yyyy)	(/	/)			
					Class of shares issuable (Note 1)						
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/	/)			
					EGM approval date: (dd/mm/yyyy)	(X	/)			
								$\overline{\ }$			
					Class of shares issuable (Note 1)			_	\backslash		
10.	Other (Please specify)	At price :	State currency—		Issue and allotment date : (dd/mm/yyyy)	(/	/)			
					EGM approval date: (dd/mm/yyyy)	(/	/)		- \ -	
					Total E. (Or (Prefe	erenc	y sha e sha her c	ares	5)	- - -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
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Submitted by:	Wong Kit Ying	
Title: (Director)	Company Secretary Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.