HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wan Kei Group Holdings Limited
Date Submitted	03/09/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : <u>1718</u> Description :		Ordinary Shares			
	No. of ordinary shares	Par value (State currency)			
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00		
(2) Stock code : <u>N/A</u> Description :					
	No. of ordinary shares	(State	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	<u>N/A</u> Description :		ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	-			
Balance at close o	of the mon	th _			

3. Other Classes of Shares

Stock code : _	<u>N/A</u> Description :		ion :	N/A	۸
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	ie)	_			
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (State currency):

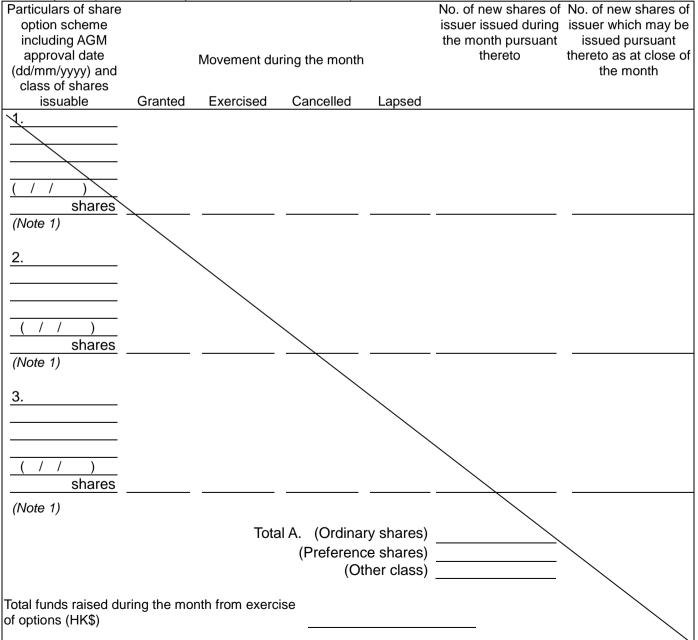
HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	960,000,000				
Increase/ (decrease) during the month				<u> </u>	
Balance at close of the month	960,000,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

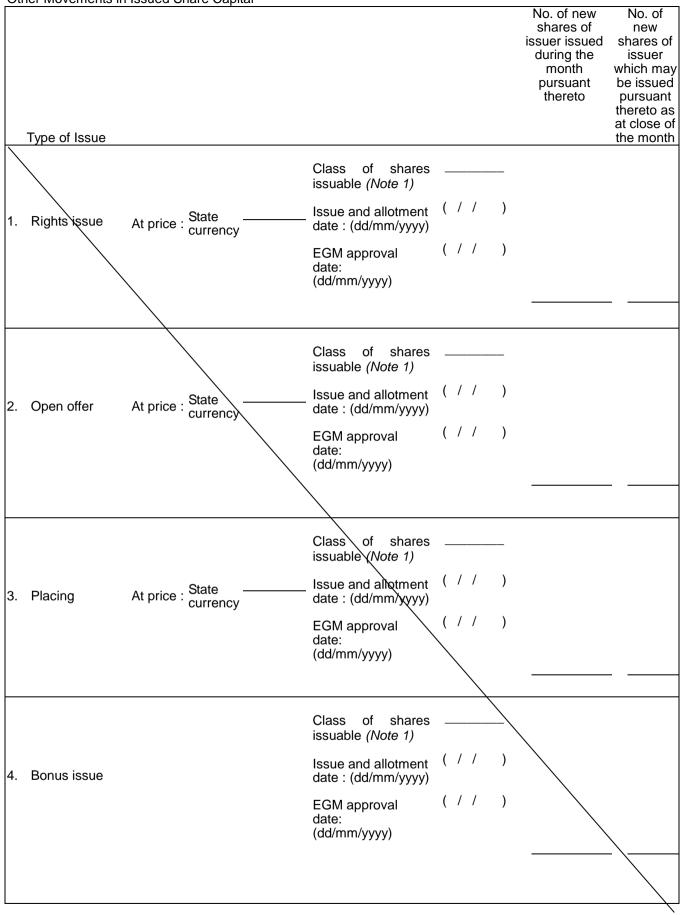


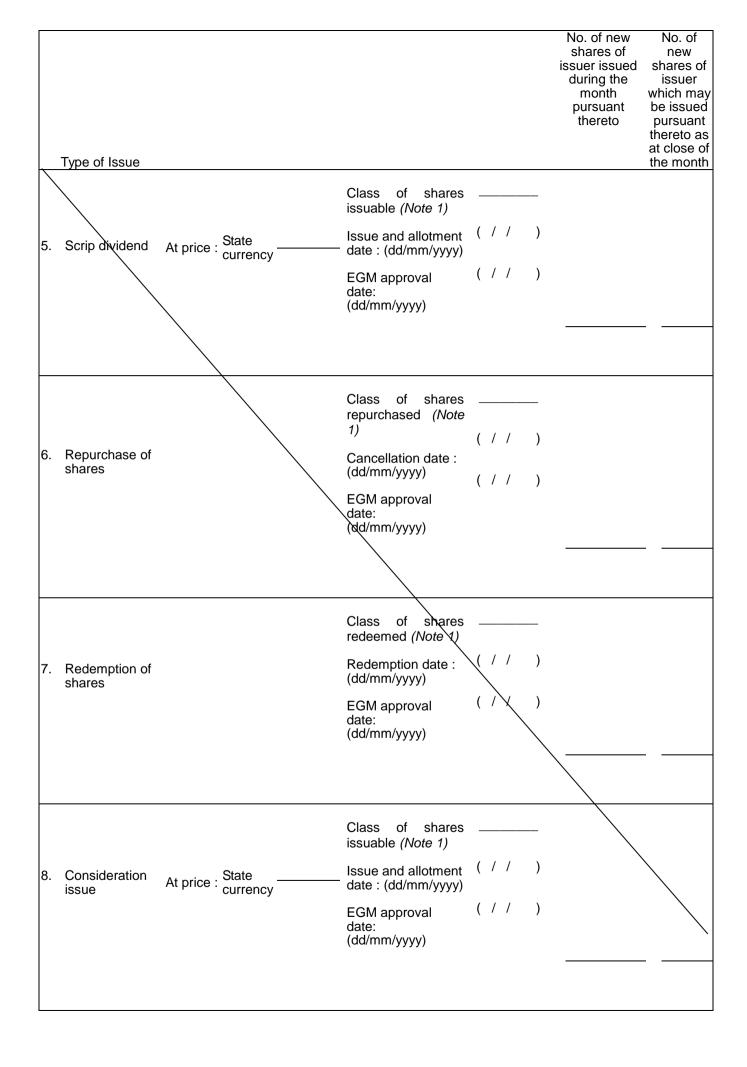
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
`						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
		\backslash				
Subscription price EGM approval date (if applicable)						
				\backslash		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	()				
(dd/mm/yyyy)	(/ /) Total B	(Preferen	ary shares) ce shares) ther class)		

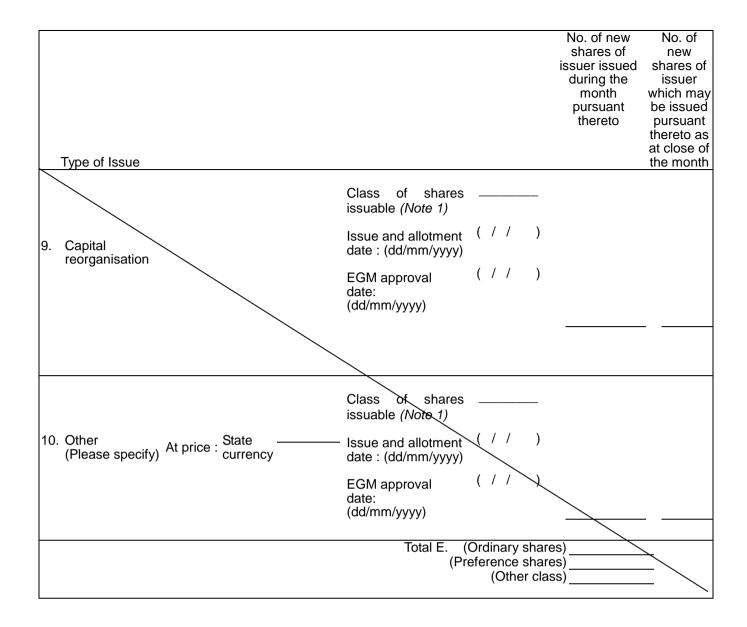
Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-					
— \	-					
<u>\</u>	-					
Stock code (if listed)	· · · · · · · · · · · · · · · · · · ·			,		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(//)					
2.	· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed)						
Class of shares issuable (Note 1)	$\langle \rangle$					
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	-				
3.	-	\backslash				
	-		\mathbf{X}			
	-		\mathbf{i}			
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)			\backslash			
Subscription price			\backslash	`		
(if applicable)				\backslash		
	(/ /)			\backslash		
4.				\backslash		
	-			\backslash		
	-			\backslash		
Stock code (if listed)						
Class of shares						
iccuphle (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)					\mathbf{i}
(uu/mm/yyyy)	(/ /)		otal C. (Ordina	rv shares)		\searrow
				ce shares)		
				ther class)		
						\backslash

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
(/ /) shares (Note 1)		
2.		
shaves (Note 1)		·
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.