

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2015
For the month ended (dd/mm/yyyy) :	31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wan Kei Group Holdings Limited
Date Submitted	03/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1718</u> Descrip	otion :	WAN KEI	GROUP
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$0.01	_HK\$20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : N	I/A De	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding mont	h		
Increase/(decrease)				
Balance at close of the m	onth			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$20,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	800,000,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	800,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable		Movement duri Exercised	ng the month	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Grunted	Excretised	Cuncented	Lupsed		
( / / ) ( / / ) shares (Note 1)						
<u>2.</u>						
( / / ) shares						
(Note 1)						
3						
( / / ) shares						
(Note 1)		To		ary shares) nce shares) Other class)		
Total funds raised dur options (State current		from exercise o				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X</u>					
					·
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
$\frac{2}{2}$					
	<u> </u>				
( / / ) Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3.					
	$\backslash$				
( / / )		<u> </u>			
Stock code (if listed) Class of shares		$\backslash$			
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)			$\backslash$		
	( / / )				
4					
			$\backslash$		
Stock code (if listed) Class of shares				$\backslash$	
issuable (Note 1)				$\backslash$	
Subscription price EGM approval date					
(if applicable)				$\backslash$	
(dd/mm/yyyy)	( / / )			Ň	$\backslash$
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		_ \
		()	Other class)		. \

			For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>X.</u>	_							
	_							
	_							
	<u> </u>							
Stock code (if listed)								
Class of shares issuable (Nove 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy))	( / / )							
2.	$\mathbf{x}$							
	- \							
	- \							
Stock code (if listed)		· _						
Class of shares								
issuable ( <i>Note 1</i> )		<u> </u>						
Subscription price EGM approval date		$\rightarrow$						
(if applicable)		$\backslash$						
(dd/mm/yyyy)	( / / )	\						
3.	_	$\backslash$						
	_	$\backslash$						
	_		$\backslash$					
Stock code (if listed)			$\rightarrow$			<u> </u>		
Class of shares			$\backslash$					
issuable (Note 1)								
Subscription price			$\backslash$					
EGM approval date (if applicable)				$\backslash$				
	( / / )			$\mathbf{i}$				
4.				$\backslash$				
	_			$\backslash$				
	_			$\backslash$				
$\mathbf{C}_{\mathbf{f},\mathbf{r}}$					<u> </u>			
Stock code (if listed) Class of shares		<u>.</u>			$\backslash$			
issuable (Note 1)					$\backslash$			
Subscription price					$\backslash$			
EGM approval date					$\backslash$	<b>\</b>		
(if applicable) (dd/mm/yyyy)	( / / )					$\backslash$		
	( / / )	r	Fotal C. (Ordin	nary shares)		$\backslash$		
			(Prefere	ence shares)				
			(	Other class)		_ \		

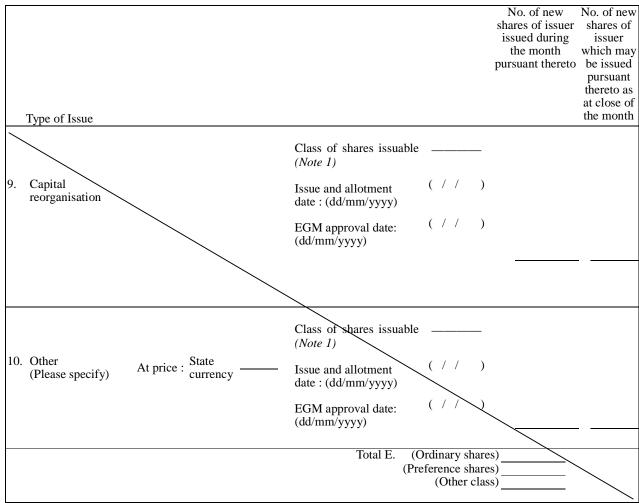
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1	-	
	-	
	-	
shares (Note 1)		
2.		
2	-	
	-	
shares (Note 1)		
3		
shares (Note 1)		
		< <u> </u>
Total D. (Ordinary shares)	4	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	sued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue	For N	<u>1ain</u>	Boar		d GEM listed issu No. of new shares of issuer issued during the month pursuant thereto	No. of new
5.	Scrip dividend At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/ /			
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)		/ /			
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /	)		
8.	Consideration issue At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /	) )		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Tricor Investor Services Limited
Branch Share Registrar   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*