

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wan Kei Group Holdings Limited
Date Submitted	02/02/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1718</u> Descrij	ption :	WAN KEI	GROUP
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : <u>N/A</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding r	nonth			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	800,000,000			
Increase/ (decrease) during the month	0	_	_ <u> </u>	
Balance at close of the month	800,000,000	-		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date (d/imm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	Share Options (under)	Share Option	schemes of the	issuer)			
class of shares issuable Granted Exercised Cancelled Lapsed (///) shares (///) shares (Note 1)	option scheme including AGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Note 1) 2.		Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2.	×						
(Note 1) 2. (///) shares (Note 1) 3. (///) shares (Note 1) 3. (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares)							
2.		<u> </u>					_
image: shares image: Note 1) 3. image: im	2						
shares (Note 1) 3. (///) (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares)							
(Note 1) 3. (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares)							
Image: marked state				$\overline{}$			
shares (Note 1) Total A. (Ordinary shares) (Preference shares)	3.						
shares (Note 1) Total A. (Ordinary shares) (Preference shares)							
(Note 1) Total A. (Ordinary shares) (Preference shares)						\mathbf{i}	
(Preference shares)							
(Other class)			Tc	(Prefere			
Total funds raised during the month from exercise of options (State currency)			from exercise o		,		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price	\longrightarrow					
EGM approval date						
(if applicable)		$\sum_{i=1}^{n}$				
(dd/mm/yyyy) 3.	(/ /					
		\backslash				
			\backslash			
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)			\backslash			
Subscription price						
EGM approval date (if applicable)			\	\backslash		
	(/ /)		\mathbf{i}		
4.				\backslash		
				\backslash		
				———————————————————————————————————————		
$\mathbf{G}(\mathbf{r}, 1, \dots, 1, \mathbf{C}(\mathbf{C})^{T}, \mathbf{r}, 1)$					\backslash	
Class of shares					\backslash	
issuable (<i>Note 1</i>) Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable)		、 、			\backslash	、 、
(dd/mm/yyyy)	(/ /)				\backslash
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		
			()	Other class)		

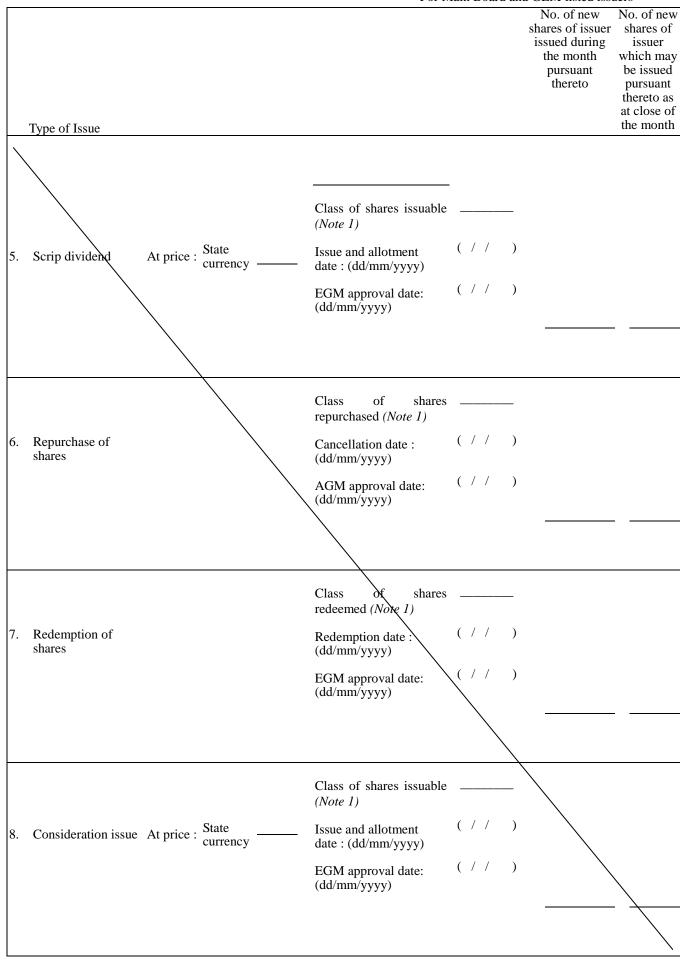
	For Main Board and GEM listed issuers						
Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
X							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))							
$(\mathbf{u}\mathbf{u}'\mathbf{n}\mathbf{n}\mathbf{u}'\mathbf{y}\mathbf{y}\mathbf{y}\mathbf{y}))$	(/ /)						
<u></u>	\						
	- \						
	- \						
Stock code (if listed)							
Class of shares							
issuable (Note 1)	\backslash						
Subscription price							
EGM approval date		\backslash					
(if applicable)		\backslash					
(dd/mm/yyyy)	(/ /)	\					
3.		\backslash					
		\backslash					
			\mathbf{n}				
$\frac{1}{2} \sum_{i=1}^{n} \frac{1}{2} \sum_{i=1}^{n} \frac{1}$			\rightarrow —				
Stock code (if listed)							
issuable (<i>Note 1</i>)			\backslash				
Subscription price							
EGM approval date			\ \	\backslash			
(if applicable)				\mathbf{i}			
(dd/mm/yyyy)	(/ /)						
4.				\backslash			
				\backslash			
	<u> </u>				<u> </u>		
Stock code (if listed)					\mathbf{i}		
Class of shares issuable (<i>Note 1</i>)					\backslash		
<u> </u>					\backslash		
EGM approval date					\backslash		
(if applicable)						\backslash	
(dd/mm/yyyy)	(/ /)					\mathbf{i}	
		r	Fotal C. (Ordin	nary shares)			
			(Prefere	ence shares)		. \	
			()	Other class)		. \	
						`	

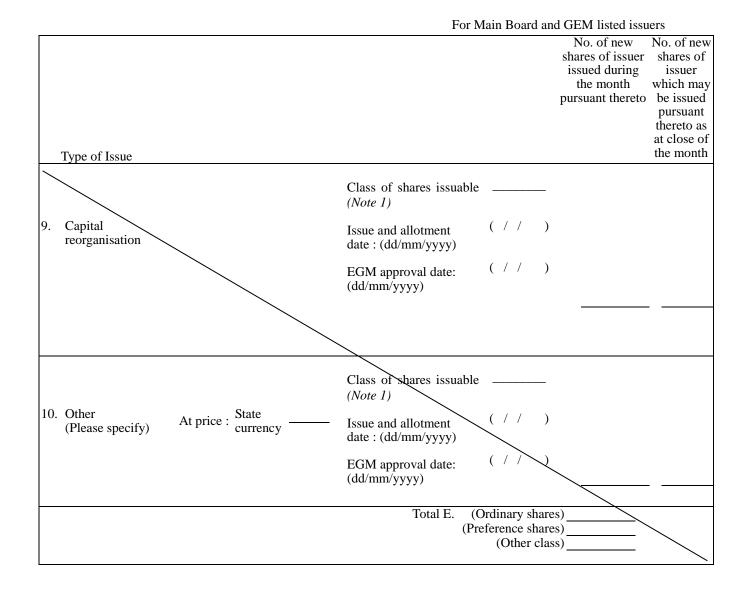
(other than under blane option beneficity)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>۲</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

the Type of Issue the Class of shares issuable		True of Issue	ded Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) 1. Rights have At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///)) 2. Open offer At price : State currency Issue and allotment (Note 1) (///) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 3. Placing At price : State currency Class of shares issuable (Note 1)	$\overline{\}$			Class of shares issuable				
1. Rights Seve At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		\backslash						
(dd'mm'yyyy) $(dd'mm'yyyy)$ $(dd'mm'yyyy)$ $(dd'mm'yyyy)$ (f' / f') $(f'$	1.	Rights issue	At price : State currency					
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) Glass of shares issuable (Note 1) Issue and allotment (///) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Begin approval date: (d/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment date : (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment date : (/ /) Issue and allotment (/ /) Issue and allotment (/ /)								
2. Open oller At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) Glass of shares issuable (Mote 1) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Class of shares issuable (Mote 1) Issue and allotment (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy)								
3. Placing At price : State currency Class of shares issuable	2.	Open offer	ALDER X		(/ /)		
3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) Class of shares issuable (//) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) 4. Bonus issue Issue and allotment (//) Issue and allotment (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)								
 3. Placing At price : State currency Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (/) (date : (/ /)) 								
Class of shares issuable	3.	Placing	At price : State	Issue and allotment	(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)					(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)					\backslash			
4. Bonus issue EGM approval date: (///)						_		
EGM approval date: (/ /)	4.	Bonus issue		Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:	Tricor Investor Services Limited		
Title:	Branch Share Registrar etary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.