HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wan Kei Group Holdings Limited
Date Submitted	05/12/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1718</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares		capital
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N//	۹
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State	Authorised share
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	-			
Balance at close o	of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month		. <u> </u>	
Increase/(decreas	e)	_		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

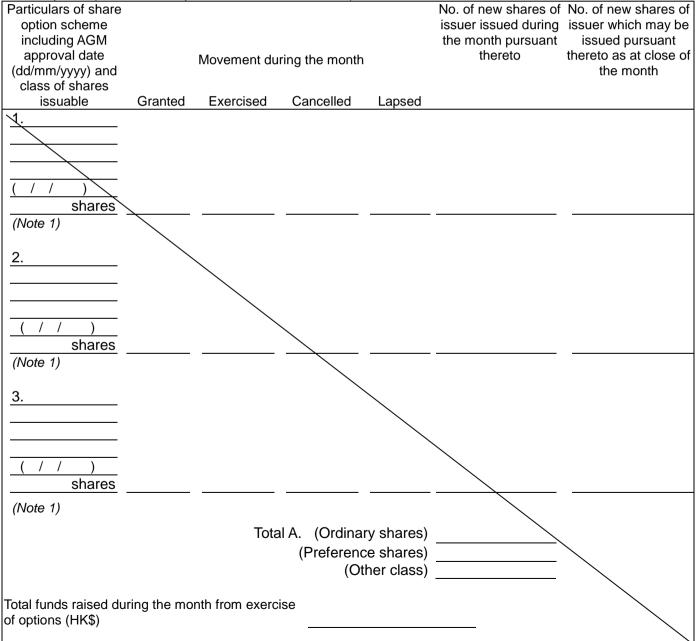
HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	800,000,000			<u> </u>
Increase/ (decrease) during the month	0			
Balance at close of the month	800,000,000			

III. Details of Movements in Issued Share Capital

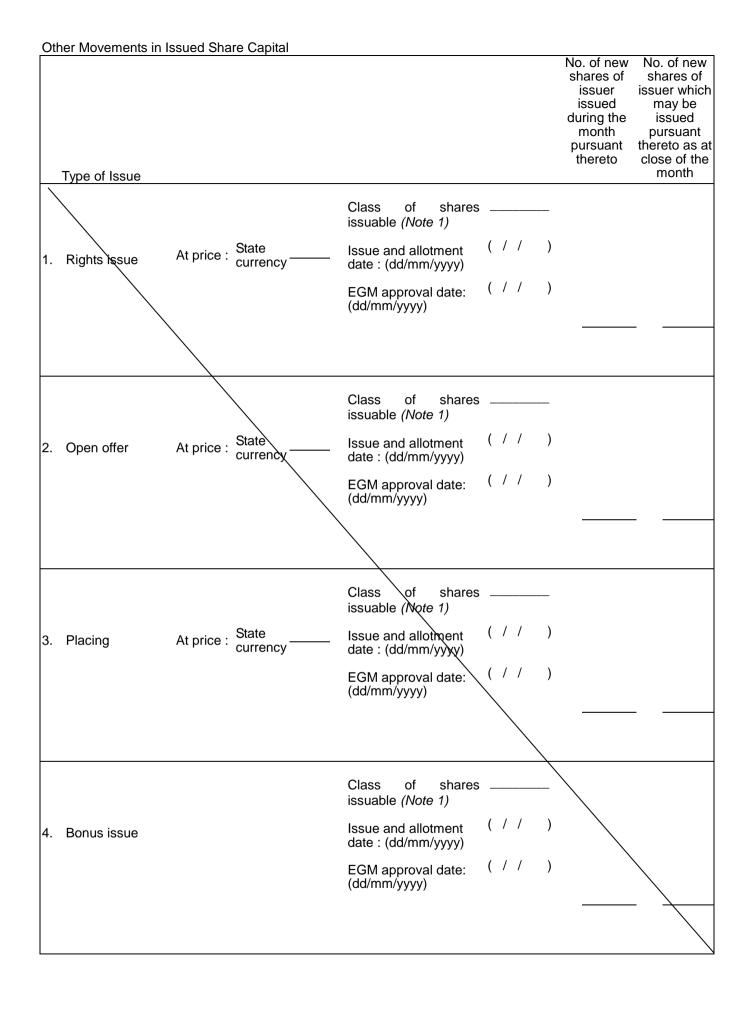
Share Options (under Share Option Schemes of the Issuer)

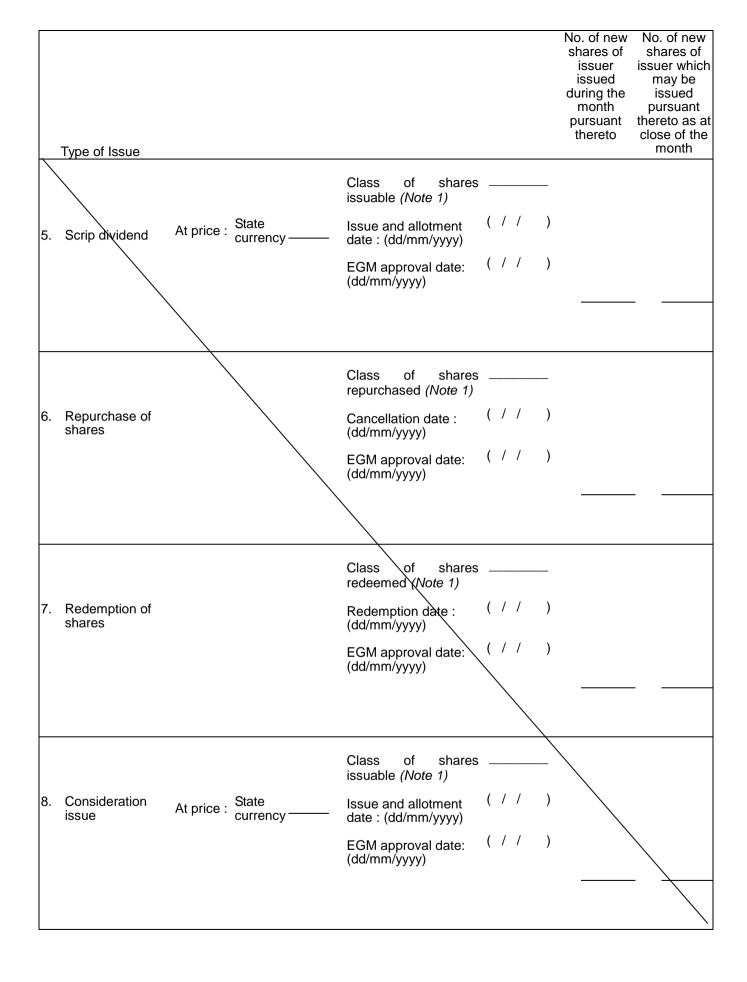


Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
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	\rightarrow	·		·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /					
3.		\backslash				
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(/ /)	<u> </u>	\	<u></u>			
Stock code (if listed)			\backslash			
Class of shares						
Subscription price			\backslash	\mathbf{X}		
(if applicable)				\backslash		
4)		\backslash		
4.						
				\backslash		
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Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)						
Cube evintien price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	()				\backslash
(dd/1111/yyyy)		/				\backslash
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		- \
			(U	ther class)		- \

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
<u>\</u>						
Stock code (if listed)	· ·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\backslash					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	```	\leftarrow				
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)					
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Stock code (if listed) Class of shares			\backslash			
			\backslash			
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable)				\mathbf{i}		
4	(/ /)					
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Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)					\sim	
Subscription price					\sim	
(if applicable)						
	(/ /)					\mathbf{i}
		T	otal C. (Ordina			
				ce shares)		. \
			(O	ther class)		- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. On 29 November 2016 (after trading hours of the Stock		
Exchange), the Company entered into the Placing		
Agreement with the Placing Agent. Pursuant to the Placing		
agreement, the Company has conditionally agreed to allot		
and issue, and the Placing Agent has conditionally agreed to		
place on a best effort basis, a maximum of 160,000,000		
Placing Shares at the Placing Price of HK0.86 per Placing		
_Share.		
For details, please refer to the Company's announcement		
dated 29 November 2016.		
Ordinary shares (Note 1)	N/A	160,000,000
		,
2.		
shares (Note 1)		
3.		
3		
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shares (Note 1)		
		· · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	l	





		No. of new shares of issuer	No. of new shares of issuer which
		issued during the	may be issued
		month pursuant	pursuant thereto as at
Type of Issue		thereto	close of the month
Class of shares issuable (Note 1)			
9. Capital Issue and allotment date : (dd/mm/yyyy)	(//)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	(//)		
EGM approval date: (dd/mm/yyyy)	()		
Total E. (Or	dinary shares		
	erence shares (Other class	5)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
Title: (Director, Sect	Hong Kong Branch Share Registrar retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.