

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2016

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted Wan Kei Group Holdings 04/01/2017		imited			
I. Movements in Authorised S	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : Description : Ordinary Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	2,000,000,000	HK\$0.01	HK\$20,000,000.00	
Increase/(decrease)		0		0	
Balance at close of the mont	h	2,000,000,000	HK\$0.01	HK\$20,000,000.00	
(2) Stock code : N/A	_Descrip	otion :		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	Balance at close of preceding month				
Increase/(decrease)					
Balance at close of the mont	h				

Stock code : N/A D	escription :	N/A	1
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding m	nonth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	escription :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding m	nonth	<u> </u>	
Increase/(decrease)			
Balance at close of the month			
balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000		<u> </u>	
Increase/ (decrease) during the month	160,000,000		<u> </u>	
Balance at close of the month	960,000,000		<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including AGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed shares` (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\lambda</u>						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,	,				
	\					
(/ /)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price	,					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(, ,					
						_
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
EGM approval date			`			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	, , ,	,				
						_
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			·	
	\ , , ,					
		Total B	s. (Ordina	ary shares)		_
			(Preferen	ce shares)		-
			(0	ther class)		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
	<u>_</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>						
	_ \					
	_ \					
Stock code (if listed)	_ — — -					
Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,)	_ \				
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			\	\		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	<u>—</u>					
					\	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date					\	\
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		otal C. (Ordina	ary shares)		
		•	(Preferen	ce shares)		
			(O	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>		
shares (Note 1)		
2.		
shares (Note 1)		
- Undies (1400 1)		-
3.		
·		
shares (Note 1)		
Silates (Note 1)		$\overline{}$
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

0	ther Movements i	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	Ordina <u>Share</u>	ry s		
3.	Placing	At price : State HK\$0.86	Issue and allotment date: (dd/mm/yyyy)	(16/12/20	016)		
		,	AGM approval date:	(06/09/20	016)		
			(dd/mm/yyyy)			160,000,000	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		,	EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of		Class of shares repurchased (Note 1) Cancellation date:	(/ /)		
	shares		(dd/mm/yyyy) EGM approval date: (\dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ \)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	`	
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Toolganisation	EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary sha reference sha (Other cl		<u>0</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	160,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
Title:	Hong Kong Branch Share Registrar
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.