

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2017					
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Wan Kei 3/11/201	Group Holdings L 7	imited		
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code :1718	Descrip	tion :	Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	2,000,000,000	HK\$0.01	HK\$20,000,000.00	
Increase/(decrease)	-	0		0	
Balance at close of the mon	th .	2,000,000,000	HK\$0.01	HK\$20,000,000.00	
(2) Stock code : N/A	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th .				

2. Preference Shares			
Stock code : N/A	Description :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A I	Description :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital	at the end of the month		

HK\$20,000,000.00

(State currency):

II. Movements in Issued Share Capital

	No. of ordinal	ry shares	No of preference	No. of other
	(1)	(2)	-	classes of shares
Balance at close of preceding month	960,000,000		<u> </u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	960,000,000		<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including AGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed shares` (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>}</u>						
		-		· ·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)	_			· 		_
Stock code (if listed)			:			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)\				
3.						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
inguishle (Note 1)						
Subscription price						
EGM approval date (if applicable)						\
(dd/mm/yyyy)	(/ /)	-			
		Total E	s. (Ordina	ary shares)		
		Total E	(Preferen	ce shares)		_
			(O	ther class)		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>}</u>						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2.	_					
	_ \					
	_ \					
Otaal and ("Fatad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	<u></u>					
	_		_			
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)	<u></u>				
_ 						
	_					
-	_				\	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date					\	
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			-
				ce shares)		-
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month pursuant thereto issued pursuant thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) 2. shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) (Preference shares)

(Other class)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4477777777777				
			Class of shares issuable (Note 1)		_/		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	(/ /			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (\dd/mm/yyyy)	`	Í		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	Class of sharesissuable (Note 1) Issue and allotment (/ /)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	date: (dd/mm/yyyy) EGM approval (/ /) date: (dd/mm/yyyy)		
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval (/ /)		
	(dd/mm/yyyy) Total E. (Ordinary share (Preference share (Other class	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
Title:	Hong Kong Branch Share Registrar
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.