

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	nm/yyyy) :	30/09/2019						
To : Hong Kong Exchanges a	and Clearing L	imited						
Name of Issuer	Wan Kei Gro	up Holdings L the Cayman Isla		d liability)				
Date Submitted	02/10/2019							
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : Description : Ordinary Shares								
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month 2,00	00,000,000	HK\$0.01	HK\$20,000,000.00				
Increase/(decrease)		0		0				
Balance at close of the mont	h	00,000,000	HK\$0.01	HK\$20,000,000.00				
(2) Stock code : N/A	_Description :							
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month							
Increase/(decrease)								
Balance at close of the mont	h							

No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
l		
	_	
ption :	N/A	4
No. of other classes of shares	Par value (State currency)	capital
	_	
	preference shares ption : No. of other classes of shares	preference (State currency) ———————————————————————————————————

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	960,000,000		<u>-</u>			
Increase/ (decrease) during the month			<u> </u>			
Balance at close of the month	960,000,000		·			

III. Details of Movements in Issued Share Capital

share option					No. of new shares of issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	_				thereto	thereto as at close of
approval date	Λ	Novement duri	ng the month		_	the month
ld/mm/yyyy) and						
class of shares	0	E	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
$\overline{(/ / /)}$	_					
shares						
(Note 1)						
,						
2.						
(/ /)						
shares						
(Note 1)						
			`			
3.						
(/ /						
shares						
(Note 1)						
		To	otal A. (Ordina	ary shares)		
			(Preferen	ce shares)		
			•	ther class)		
otal funds raised d			•			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ų.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	, , ,					
(/ /)			\ 			
Stock code (if listed)						
On the second of the second second						
EGM approval date (if applicable))				
4.	, ,	,				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(_/_/)				
		Total		nary shares)		
		.500	(Prefere	nce snares)		
			((Other class)		-

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which	are to be L	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	(, , ,	_ \				
Otaal, aada (if liatad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	(/ /)		intal C (Ord	inary charca)		
		ı	(Prefer	inary shares) ence shares)		
				(Other class)	-	

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue								monu
,				Class of share issuable (Note 1)	S _				
1.	Rights issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of share					
				Class of share issuable (Note 1)	S _				
2.	Open offer	At price :	State currency	Issue and allotment — date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
									_
				Class of share issuable (Note 1)	s _				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of share issuable (Note 1)	s _				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	/(/ /)		
				EGM approval date: (dd/mm/yyyy)	(\setminus)		
									_
				Class of share issuable (Note 1)	s _				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
								-	_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		\	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	())		
						$\sqrt{}$		
				Class of shares issuable (Note 1)		`		
10.	Other (Please specify)	At price :	State currency-	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E. (Or (Prefe	dinary serence s (Other	hares	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital"))	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
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Submitted by:	Jan Wing Fu, Barry	
Title:	Company Secretary	
(Director, Sec	retary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.