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**Wan Kei Group Holdings Limited**

**宏基集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1718)**

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 1 MARCH 2023**

The Board is pleased to announce that the Resolution as set out in the EGM Notice was duly passed by way of poll at the EGM held on 1 March 2023.

References are made to the circular (the “**Circular**”) regarding the major transaction in relation to the Partial Exercise of Put Option and Extension of the Remaining Put Option and the notice (the “**EGM Notice**”) convening the extraordinary general meeting (the “**EGM**”) held on 1 March 2023, both dated 8 February 2023 of Wan Kei Group Holdings Limited (the “**Company**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

### **POLL RESULTS OF THE EGM**

The Board announces that, at the EGM held at Boardroom 8, Lower Lobby, Renaissance Hong Kong Harbour View Hotel, 1 Harbour Road, Wan Chai, Hong Kong on Wednesday, 1 March 2023 at 11:00 a.m., the voting on the proposed ordinary resolution (the “**Resolution**”) as set out in the EGM Notice was taken by poll.

The Board is pleased to announce that the Resolution proposed at the EGM was duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll at the EGM. The poll results of the Resolution are as follows:

Ordinary Resolution	Number of Votes (%)		Total Votes
	For	Against	
To consider and approve the entering into of the 3rd supplemental agreement dated 29 August 2022 and the 4th supplemental agreement dated 25 November 2022, both between (i) the Company, (ii) Massive Dynamic Venture Limited and Shen Garden Holdings Limited (collectively, the “ <b>Vendors</b> ”), and (iii) Mr. Shao Chao and Mr. Shen Kan in relation to the proposed partial exercise of the put option by the Company to require the Vendors to purchase approximately 15.3% of the entire issued share capital of Matsu Gami IP Development Limited (the “ <b>Target Company</b> ”) and the extension of the remaining put option conferring the right to the Company to require the Vendors to purchase approximately 19.7% of the entire issued share capital of the Target Company and the transactions contemplated thereunder.	276,489,790 (100%)	0 (0%)	276,489,790

The description of the Resolution above is by way of summary only. The full text appears in the EGM Notice.

As more than 50% of the votes were cast in favour of the Resolution at the EGM, the Resolution was duly passed as an ordinary resolution of the Company.

Tricor Investor Services Limited, the branch share register of the Company in Hong Kong, was appointed as the scrutineer for vote-taking at the EGM.

*Notes:*

- (a) The total number of issued shares of the Company (the “**Shares**”) as at the date of the EGM: 960,000,000 Shares of HK\$0.01 each. To the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, no Shareholder has a material interest in the Resolution and is required to abstain from voting on the Resolution at the EGM under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

- (b) The total number of Shares entitling the holders to attend and vote only against the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules: Nil.
- (c) The total number of Shares entitling the holders to attend and to vote for or against the Resolution at the EGM: 960,000,000 Shares.
- (d) All directors of the Company attended the EGM either in person or by electronic means.
- (e) The total number of Shares actually voted but excluded from calculating the poll results of the Resolution: Nil
- (f) No Shareholder has stated his/her/its intention in the Circular to vote against the Resolution or to abstain from voting at the EGM.

By Order of the Board  
**Wan Kei Group Holdings Limited**  
**Yan Shuai**  
*Chairman*

Hong Kong, 1 March 2023

*As at the date of this announcement, the executive Directors are Mr. Yan Shuai and Mr. Zhu Jiayu; the non-executive Directors are Mr. Zhang Zhenyi and Mr. Chui Kwong Kau; and the independent non-executive Directors are Mr. Lo Wa Kei Roy, Mr. Leung Ka Fai Nelson and Mr. Eric, Todd.*