

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Wan Kei Group Holdings Limited

宏基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1718)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement (“**Announcement**”) of Wan Kei Group Holdings Limited (the “**Company**”) dated 2 October 2018 in respect of major transaction in relation to the acquisition of the Sale Shares; (ii) the announcement of the Company dated 29 October 2018 (the “**Delay Announcement**”) in respect of the delay in despatch of the Circular; and (iii) the announcement of the Company dated 23 November 2018 (the “**Further Delay Announcement**”) in respect of the further delay in despatch of the Circular. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement.

As disclosed in the Further Delay Announcement, the Circular was expected to be despatched by the Company to the Shareholders on or before 25 February 2019.

As additional time is required to prepare and finalise certain information in the Circular, the accountants’ report on the Target Group and the management discussion and analysis of the Target Group, the date of despatch of the Circular is expected to be postponed to a date on or before 24 May 2019.

By Order of the Board
Wan Kei Group Holdings Limited
Fong Hon Hung
Chairman

Hong Kong, 25 February 2019

As at the date of this announcement, the executive Directors are Mr. Fong Hon Hung, Mr. Zhang Zhenyi, Mr. Chan Kwan and Mr. Yan Shuai; and the independent non-executive Directors are Mr. Lo Wa Kei Roy, Mr. Qin Fen and Mr. Leung Ka Fai Nelson.