

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wan Kei Group Holdings Limited
Date Submitted	03/06/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1718</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	2,000,000,000	HK\$0.01	_HK\$20,000,000.00	
(2) Stock code : <u>N/A</u> Descri	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

### 2. Preference Shares

Stock code : _	N/A	N/A Description :		N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_		_	
Balance at close o	of the mon	nth _			

## 3. Other Classes of Shares

Stock code :	N/A Description :			N/A	N
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month			
Increase/(decreas	e)	-			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	960,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	960,000,000			<u> </u>

III. Details of Movements in Issued Share Capital

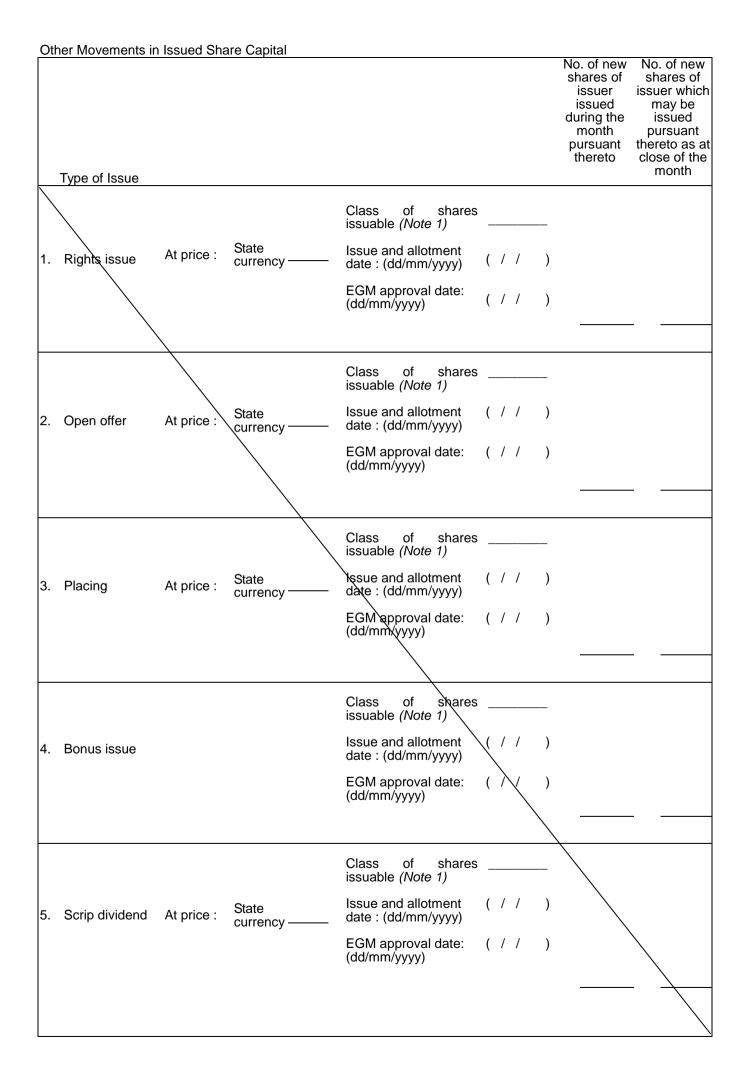
Share Options (unde	er Share Opti	on Schemes c	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	lovement durii	ng the month		lifereto	the month
(dd/mm/yyyy) and			.g		-	
class of shares	- ·					
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>×</u>						
shares						
(Note 1)	<u> </u>					
	$\sim$					
2.						
shares						
(Note 1)			$\rightarrow$			
. ,						
3.						
					<	
					$\searrow$	
shares						
(Note 1)					$\overline{}$	
· · · ·		Тс	otal A. (Ordina	ary shares)		
			(Preferen	ce shares)		
			•	ther class)		
Total funda raised d	uring the mor	th from overs		,		
Total funds raised du of options (State cur	rencv)	iun nom exerci	26			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
A.						
Stock code (if listed) Class of shares						
in a second la (Nata 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
	$\rightarrow$			·		- <u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		$\overline{}$				
(if applicable)						
(dd/mm/yyyy) 3.	( / /					
<u> </u>		$\backslash$				
		$\backslash$	、 、			
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price				<b>、</b>		
EGM approval date				$\backslash$		
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	X					
( / / )					$\backslash$	
Stock code (if listed) Class of shares					$\backslash$	
issuable (Note 1)						
Subscription price					$\backslash$	
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / /	)				$\backslash$
		Total		ary shares)		$\backslash$
			(Prefere	nce shares)		
			((	Other class)		

#### Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which	are to be L	isted)		
	Currency of	Amount at close of	Converted		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	preceding	during the	Amount at close	thereto	month
Class and description	outstanding	month	month	of the month		
<u>×</u>						
	. <u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
	$\backslash$					
	$\mathbf{i}$					
	$\backslash$					
Stock code (if listed)						
Class of shares issuable (Note 1)	$\langle \rangle$					
Subscription price						
EGM approval date		$\neq$				
(if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / / )	-				
3.		$\sim$				
			$\mathbf{X}$			
			$\backslash$			
Stock code (if listed)	· ·		$\rightarrow$			
Class of shares						
issuable (Note 1)			$\backslash$	$\backslash$		
Subscription price				$\mathbf{i}$		
(if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.				$\backslash$		
				$\backslash$	<b>\</b>	
Ctook oode (if listed)	<u> </u>				$\rightarrow$	
Stock code (if listed) Class of shares					$\backslash$	
$a_{1} = A_{1} = A_{1} = A_{1}$					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)						$\mathbf{i}$
(dd/mm/yyyy)	( / / )					$\mathbf{i}$
	, /		otal C. (Ord	linary shares) rence shares)		$\mathbf{i}$
			(Prefer	ence shares)		$\mathbf{i}$
				(Other class)		$\sim$

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes) Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		



	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\left  \right\rangle$				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / )	/ )		
				EGM approval date: (dd/mm/yyyy)	( / .	/ )		
				 Class of shares redeemed (Note 1)				
7.	Redemption of shares		\	Redemption date : (dd/mm/yyyy)	( / )	/ )		
				EGM approval date: (dd/mm/yyyy)	( / .	/ )		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
				EGM approval date: (dd/mm/yyyy)	( / )	/ )		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
				EGM approval date: (dd/mm/yyyy)	(X)	/ )		
				 Class of shares				
10.	Other (Please specify)	At price :	State currency —	 issuable <i>(Note 1)</i> Issue and allotment	( / )	/ )		
	(Trease specify)		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / ,	/ )		
				 Total E. (Or (Prefe	erence	v share share er clas	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in $\overline{I}$ Capital").)	ssued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
---------	-----	-------

Submitted by:	Jan Wing Fu, Barry	
Title: (Director, Secretary or o	Company Secretary other duly authorised officer)	

#### Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.