

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy) :	31/07/2020		_
To : Hong Kong Exchanges	and Clearinç	g Limited		
Name of Issuer		roup Holdings L I in the Cayman Isla		l liability)
Date Submitted	03/08/2020	)		
I. Movements in Authorised	Share Capit	al		
1. Ordinary Shares				
(1) Stock code :1718	Descriptio	n :	Ordinary	Shares
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month 2	,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)		0		0
Balance at close of the mon	th <u>2</u>	,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : N/A	_Descriptio	n :		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month			
Increase/(decrease)				
Balance at close of the mon	th			

Stock code : N/A De:	scription :	N/A	A
	No. of preference shares		Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De:	scription :	N/A	4
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at t	he end of the mont		\$20,000,000.00

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	960,000,000		<u> </u>			
Increase/ (decrease) during the month			<u> </u>			
Balance at close of the month	960,000,000		<u>-</u>			

# III. Details of Movements in Issued Share Capital

Share Options (und Particulars of share option scheme including EGM						
approval date _ (dd/mm/yyyy) and	!	Movement duri	ng me monu		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
( / / )						
shares						
(Note 1)						
2.						
<u> </u>						
			_			
( / / )						
shares						
(Note 1)				_		
2						
3.						
( / / )						
shares						
(Note 1)						
,		To	otal A. (Ordina	ary shares)		_
				ce shares)		
			,	ther class)		
Takal formula make sub-b						
Total funds raised d	uring the mo	ntn from exerc	ise			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\dagger</u>						
Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
			$\overline{}$			-
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / /					
4.	•		•			
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
		Total	(Prefere	nary shares) ence shares) Other class)		-

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which	are to be L	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		_				
2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		_				
(if applicable)	/ / / / \					
(dd/mm/yyyy) 3.	( / / )	_ \				
3.						
		`				
	•					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)	·				$\overline{}$	
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			otal C. (Ord	inary shares)		
			(Preter	ence shares) (Other class)		
1				· -/		

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

			are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue						month
				Class of shares issuable (Note 1) —			
1.	Rights issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	/ )		
				EGM approval date: (dd/mm/yyyy) ( /	/ )		
	`						
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment ( / — date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	lesue and allotment ( / — date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	( )		
							_
				Class of shares			
F	Corin dividend	At price	State	issuable (Note 1)  Issue and allotment ( /	/ )		
5.	Scrip dividend	At price :	currency——	date : (dd/mm/yyyy)  EGM approval date: ( /	/ )		
				(dd/mm/yyyy)			
							_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \			Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		\	Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency-	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( ) /	)		
						$\sqrt{}$		
				Class of shares issuable (Note 1)		_ `		
10.	Other (Please specify)	At price :	State currency-	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Total E. (Or (Prefe	dinary slerence sl (Other	hares	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
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Submitted by:	Jan Wing Fu, Barry	
Title:	Company Secretary	
(Director, Sec	retary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.