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Wan Kei Group Holdings Limited

宏基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1718)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (“**Announcement**”) of Wan Kei Group Holdings Limited (the “**Company**”) dated 2 October 2018 in respect of major transaction in relation to the acquisition of the Sale Shares. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, details of the Share Purchase Agreement and the transactions contemplated thereunder, the Reorganisation and the VIE Contracts and other information as required to be disclosed under the Listing Rules and a notice convening the EGM, together with a form of proxy, was expected to be despatched by the Company to the Shareholders on or before 24 October 2018.

As additional time is required to prepare and finalise certain information in the Circular, the accountants’ report on the Target Group and the management discussion and analysis of the Target Group, the date of despatch of the Circular is expected to be postponed to a date on or before 24 November 2018.

By Order of the Board
Wan Kei Group Holdings Limited
Fong Hon Hung
Chairman

Hong Kong, 29 October 2018

As at the date of this announcement, the executive Directors are Mr. Fong Hon Hung, Mr. Zhang Zhenyi, Mr. Chan Kwan and Mr. Yan Shuai; and the independent non-executive Directors are Mr. Lo Wa Kei Roy, Ms. Wang Qing and Mr. Leung Ka Fai Nelson.